

# PROGRAMME // TIMETABLE

Day One – Monday 10/09/2018

Welcome and Registration

**08:00 – 08:10**

## Welcome Address

Chairperson, Government Employees Pension fund and Paul Noumba Um, Country Director, South Africa, The World Bank

**08:10 – 09:10**

## 10 Years after the Global Financial Crisis

The Global Financial Crisis in 2008 had a profound impact on the developing and developed world. 10 Years on we take stock of how we reacted regionally and globally, noting the lessons learnt and asking the question are we better prepared for such an occurrence in the future.

### PANELISTS:

#### Dr Azar Jammine

Director and Chief Economist, Econometrix

#### Marcelo Giugale

Director, Financial Advisory and Banking Dept, World Bank Treasury

#### Chris Holdsworth

Strategist and Head Research, Investec

#### Mohammed Nalla

Economist, Public Investment Corporation (PIC)

### MODERATORS:

#### Bruce Whitfield

Financial Journalist & Radio and television host

**09:10 – 09:30**

Q & A Session

**09:30 - 10:00**

## Networking Break & Refreshments

**10:00 – 11:00**

**Keynote Note Address:** Mr Nhlanhla Nene - Minister of Finance – South Africa

**Theme:** The current economic environment and the challenges it poses

**11:00 - 12:00**

## Trends in asset allocation and investment strategy in the context of the current macro environment.

### PANELISTS:

#### Gabriel Petre

Lead Investment Strategist, World Bank Treasury

#### Linda Mateza

Head of Investments and Actuarial Services, GEPF

#### Sholto Dolamo

Executive Head: Research and project development, Public Investment Corporation (PIC)

#### Richard Byarugaba

CEO, NSSF Uganda

### MODERATOR:

#### Bruce Whitfield

Financial Journalist & Radio and television host

**12:00 - 12:20**

Q & A Session

**12:20 - 13:20**

Lunch

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**13:20 - 14:20**

## The role of members and civil society

Is shareholder activism a requirement in ensuring the interests of pension fund members and society a priority in the minds of those we trust with our funds. Is it time to legislate to ensure shareholder participation in Pension Funds? Who are the Pension Fund Trustees of the future?

### PANELISTS:

**Muvhango Lukhaimane**

Pension Fund Adjudicator (PFA)

**Jan Mahlangu**

Retirement- Fund co- ordinator, COSATU

**Isaac Ramputa**

CEO, Financial Sector Charter Council

**Dave Uduanu**

Chairman, African Pension Fund Network

### MODERATOR:

**Bruce Whitfield** – Financial Journalist & Radio and television host

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**14:20 - 14:45**

## Q & A Session

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**14:45 - 15:45**

## Investing for Developmental Impact

What are the issues and challenges faced by Pension Funds when investing in Africa in particular the stimulation of infrastructure and developmental programmes? Is there a place for Development Agencies collaborating with Pension Funds?

### PANELISTS:

**David Ashiagbor**

Heads of Making Finance Work for Africa (MFW4A), African Development Bank

**Daniela Klingebiel**

Manager, Reserves Advisory and Management Program, World Bank Treasury

**Aymeric Saha**

MD, MiDA

**Dr Daniel Matjila**

CEO, Public Investment Corporation (PIC)

### MODERATOR:

**Bruce Whitfield**

Financial Journalist & Radio and television host

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**15:45 - 16:05**

## Q & A Session

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**16:05 - 16:20**

## Recap of The Day

**Bruce Whitfield**

Financial Journalist & Radio and television host

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**19:00**

## Day 1 Conference close and GEPF Conference Gala Dinner

# PROGRAMME // TIMETABLE

Day Two – Tuesday 11/09/2018

**08:00 – 08:20**

## Key Note Address: Stimulating the South African Economy

**Dr. Renosi Mokate**

Chairperson, Government Employees Pension Fund

**08:20 – 09:20**

## ESG in Fund Management: Investing as if Tomorrow Matters

**Integrating Sustainable Development Goals (SDGs) and ESG in Pension Fund Investing – Investing as if tomorrow matters:**

In the world of investment banking and fund management, incentives is key driver but does it come at a cost of ensuring ethical leadership. Is there a place for environmental, social and governance considerations when Pension Funds invest? Are moral and ethical considerations a factor in the investment world? How are Pension Funds investing in line with the SDGs? How and whether to report on impact of the investment portfolio

### PANELISTS:

**Adrian Bertrand**

Six Capital

**Linda Mateza**

Head of Investments and Actuarial Services, GEPF

**Nicole Martens**

Head Africa and Middle East - UNPRI

**Fabiana Fedeli**

Managing Director and Global Head of Fundamental Equity, Robeco

### MODERATOR:

**Lerato Mbele-Roberts**

Presenter for BBC World News and Africa Business Report

**09:20 - 09:45**

### Q & A Session

**09:45 - 10:05**

### Networking Break/ Refreshments

**10:05 - 10:25**

### Case Study: World Bank Pension

**Speaker | John Gandolfo**

Director and Chief Investment Officer, Pension and Endowments Department, World Bank Treasury.

"The case study will discuss the Staff Retirement Plan and Trust (the "Plan") of the International Bank for Reconstruction and Development ("IBRD" or "World Bank"). The Plan is a contributory defined benefit pension plan and serves approximately 26,100 current and deferred beneficiaries. The case study will discuss the Plan's financial management, including governance and key Plan policies pertaining to funding, asset liability management and risk tolerance, investment management and risk management. It will also discuss the integration of ESG criteria into investment decisions, responsible ownership, and communication and outreach with Plan beneficiaries and stakeholders."

**10:25 – 11:25**

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## Governance

Appropriate governance structures with transparency, well-defined accountabilities, policies and procedures. How is the role of the Board evolving? Framework for the selection and operation of governing bodies. Delegation of decision-making in investment policy making, implementation and monitoring

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### PANELIST:

#### David Nuyoma

Chairman of the Namibian Stock Exchange and CEO of the Government Institutions Pensions Fund Namibia

#### Abel Sithole

Principal Executive Officer (PEO), GEPF

#### Stadi Mngomezulu

Deputy Director General Corporate Services, National Treasury and GEPF Trustee

### MODERATOR:

#### Lerato Mbele-Roberts

Presenter for BBC World News and Africa Business Report

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**11:25 - 12:00**

### Q & A Session

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**12:00 - 13:00**

### Lunch

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**13:00 - 14:00**

### Scenario Gazing- Current and Future Perspectives

### PANELISTS:

#### Themba Gamedze

Trustee, Government Employees Pension Fund (GEPF)

#### Fiona Stewart

Lead Financial Sector Specialist, World Bank

#### Dr Thabi Leoka

Economist

### MODERATOR:

#### Lerato Mbele-Roberts

Presenter for BBC World News and Africa Business Report

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**14:00 - 14:30**

### Q & A Session

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**14:30 - 15:00**

### Recap of the Day and Closing

#### Lerato Mbele-Roberts

Presenter for BBC World News and Africa Business Report

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**15:00 - 15:30**

### Closing Remarks:

#### Mr. Abel Sithole,

Principal Executive Officer, GEPF

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### Conference Close & Departure